

IHSG	6,898
Change (%)	0.64%
Net Foreign Buy (YTD)	23.85 T
Support	6850
Resistance	6920

Sectoral	Last	Change %
IDXBASIC.JK	1,105	1.60%
IDXCYCLIC.JK	912	0.16%
IDXENERGY.JK	1,913	0.64%
IDXFINANCE.JK	1,430	0.97%
IDXHEALTH.JK	1,517	0.91%
IDXNONCYC.JK	748	0.81%
IDXINDUST.JK	1,203	0.09%
IDXINFRA.JK	847	-0.08%
IDXPROPERT.JK	756	0.84%
IDXTECHNO.JK	4,657	1.03%
IDXTRANS.JK	1,871	-0.05%

Commodities	Last	Change %
Crude Oil Sep 23	82.0	0.56%
Brent Crude Oil	85.6	0.52%
Gold Dec 23	1972.4	0.18%
Copper Sep 23	3.9	0.68%

Indeks	Close	Change %
Dow Jones Industrial Average	35,216	-0.19%
S&P 500	4,502	-0.25%
NASDAQ Composite	13,960	-0.10%
FTSE 100	7,529	-0.43%
DAX PERFORMANCE-INDEX	15,893	-0.79%
SSE Composite Index	3,280	0.58%
HANG SENG INDEX	19,421	-0.49%
Nikkei 225	32,288	0.40%

Indikator	Tingkat / Date
GDP Growth Rate	-0.92 percent
GDP Annual Growth Rate	5.01 percent
Unemployment Rate	5.45 percent
Inflation Rate	3.08 percent
Inflation Rate MoM	0.21 percent
Interest Rate	5.75 percent
Balance of Trade	3455 USD Million
Current Account	2972 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	40.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	16.62 points
Manufacturing PMI	53.3 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- INTP catatkan laba bersih Rp. 698.43 M atau naik 139.6% yoy
- PTBA menggandeng China Huadian garap bisnis energi hijau
- MAHA kantong kontrak Rp. 1.2 T angkut batubara entitas INDY
- MTEL terima ribuan pesanan baru dari XL Axiata & Indosat Ooredoo Hutchison
- CMNT catatkan laba bersih Rp. 493.57 M atau naik 5.94%

NEWS MARKET

IHSG pada perdagangan kemarin ditutup menguat 0,64% ke posisi 6.898,08. IHSG masih belum mampu kembali ke level psikologis 6.900 hingga akhir perdagangan hari ini, meski nyaris menyentuh level psikologis tersebut. Nilai transaksi indeks pada perdagangan kemarin terbelang sepi yakni hanya mencapai sekitar Rp 9 triliun, dengan melibatkan 18 miliaran saham yang berpindah tangan sebanyak 1,1 juta kali. Sebanyak 291 saham terapresiasi, 214 saham terdepresiasi, dan 237 saham lainnya stagnan. Saat IHSG terkoreksi, investor asing justru kembali mencatatkan aksi beli bersih (net buy) mencapai Rp 433,31 miliar di seluruh pasar pada perdagangan kemarin.

Bank Indonesia (BI) maupun Kementerian Keuangan optimis jika ketidakpastian akibat pemangkasan peringkat utang AS hanya sementara. Secara fundamental ekonomi Indonesia masih sangat kuat sehingga menarik bagi investor. Sementara itu, musim rilis laporan keuangan periode semester pertama 2023 di Tanah Air kembali berlanjut. Sejauh ini, beberapa emiten yang sudah merilis kinerja keuangannya pada semester I-2023 cukup menggembirakan. Kinerja laporan keuangan perusahaan setidaknya bisa mencerminkan seperti apa laju pemulihan ekonomi Indonesia serta dampaknya kepada perusahaan.

Indeks Dow Jones Industrial Average (DJIA) ditutup melemah 0,19% ke posisi 35.215,89, S&P 500 terkoreksi 0,25% ke 4.501,89, dan Nasdaq Composite turun 0,1% menjadi 13.959,72.

Kekhawatiran pasar akan pemangkasan peringkat utang AS sepertinya mulai mereda, terlihat dari terpankasnya koreksi Wall Street dan mulai meredanya kenaikan yield Treasury. Meski begitu, volatilitas Wall Street masih cenderung tinggi. Di lain sisi, musim rilis kinerja keuangan emiten di AS di kuartal II-2023 kembali berlanjut. Kemarin, raksasa teknologi yakni Amazon dan Apple merilis kinerja keuangan di kuartal II-2023. Penjualan bersih Amazon tumbuh 11% di kuartal II-2023 menjadi US\$ 134,4 miliar. Apple melaporkan penjualan turun 1,4% menjadi US\$ 81,8 miliar dan laba per saham naik 5% menjadi US\$ 1,26.

Source: CNBC Indonesia, Divisi Reseach Erdikha

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BBNI	8,950	Buy on Weakness	9,075	9,250	8,675	Bullish Harami, entry level: 8700-9000
NCKL	980	Hold	995	1,010	950	Bullish Breakaway, entry level:
ITMG	27,175	Trading Buy	27,575	27,975	26,375	Bullish Harami, entry level: 26400-27175
SMGR	7,225	Hold	7,325	7,450	7,000	Bullish Breakaway, entry level:
PTBA	2,740	Trading Buy	2,780	2,820	2,660	Bullish Harami, entry level: 2670-2740

LQ45 PERFORMANCE



Friday, August 4, 2023

CODE	PRICE	Daily (%)	PER
GGRM	26,175	0.77%	10
ACES	690	0.00%	16
MAPI	1,930	0.00%	15
BRIS	1,600	0.00%	15
GOTO	109	0.00%	#N/A
ASII	6,800	-0.37%	9
BMRI	5,800	0.00%	9
BBRI	5,700	0.00%	16
INTP	11,100	0.00%	17
ICBP	11,200	0.00%	20
SMGR	7,225	0.00%	18
BBCA	9,250	0.00%	24
AMRT	2,860	-0.69%	40
MEDC	1,095	2.34%	3
INKP	9,400	0.00%	5
BRPT	795	0.00%	202
EXCL	2,250	-0.88%	23
UNTR	27,375	0.83%	5
INDF	7,050	0.00%	7
ANTM	2,010	0.00%	12
HRUM	1,640	0.00%	5
TLKM	3,720	0.00%	18
BBNI	8,975	0.28%	8
BBTN	1,295	0.00%	5
INCO	6,775	0.00%	21
AKRA	1,300	1.56%	10
KLBF	1,885	0.00%	26
CPIN	5,075	0.00%	45
TOWR	970	0.00%	15
BUKA	228	0.00%	#N/A
SIDO	640	0.00%	17
TBIG	1,960	3.16%	29
MDKA	3,440	0.00%	#N/A
UNVR	3,790	0.53%	31
TPIA	2,070	0.00%	#N/A
PGAS	1,395	0.72%	8
PTBA	2,740	0.00%	3
INDY	1,985	0.76%	2
ARTO	2,670	0.00%	2,574
ITMG	27,525	1.29%	2
SCMA	145	0.00%	15
ESSA	625	-0.79%	9
SRTG	1,575	0.00%	#N/A
EMTK	635	0.00%	17
ADRO	2,360	0.00%	2

PRICE	YTD (%)
GGRM 26,175	18000 45.42%
ACES 690	496 39.11%
MAPI 1,930	1445 33.56%
BRIS 1,600	1290 24.03%
GOTO 109	91 19.78%
ASII 6,800	5700 19.30%
BMRI 5,800	4962.5 16.88%
BBRI 5,700	4940 15.38%
INTP 11,100	9900 12.12%
ICBP 11,200	10000 12.00%
SMGR 7,225	6575 9.89%
BBCA 9,250	8550 8.19%
AMRT 2,860	2650 7.92%
MEDC 1,095	1015 7.88%
INKP 9,400	8725 7.74%
BRPT 795	755 5.30%
EXCL 2,250	2140 5.14%
UNTR 27,375	26075 4.99%
INDF 7,050	6725 4.83%
ANTM 2,010	1985 1.26%
HRUM 1,640	1620 1.23%
TLKM 3,720	3750 -0.80%
BBNI 8,975	9225 -2.71%
BBTN 1,295	1350 -4.07%
INCO 6,775	7100 -4.58%
AKRA 1,300	1400 -7.14%
KLBF 1,885	2090 -9.81%
CPIN 5,075	5650 -10.18%
TOWR 970	1100 -11.82%
BUKA 228	262 -12.98%
SIDO 640	755 -15.23%
TBIG 1,960	2300 -14.78%
MDKA 3,440	4120 -16.50%
UNVR 3,790	4700 -19.36%
TPIA 2,070	2570 -19.46%
PGAS 1,395	1760 -20.74%
PTBA 2,740	3690 -25.75%
INDY 1,985	2730 -27.29%
ARTO 2,670	3720 -28.23%
ITMG 27,525	39025 -29.47%
SCMA 145	206 -29.61%
ESSA 625	915 -31.69%
SRTG 1,575	2530 -37.75%
EMTK 635	1030 -38.35%
ADRO 2,360	3850 -38.70%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
GGRM 26,175	59%	16,500	▼	30,050	-13%
ACES 690	76%	392	▼	795	-13%
MAPI 1,930	111%	915	▼	2,050	-6%
BRIS 1,600	46%	1,095	▼	1,820	-12%
GOTO 109	35%	81	▼	344	-68%
ASII 6,800	31%	5,200	▼	7,300	-7%
BMRI 5,800	42%	4,075	▼	5,825	0%
BBRI 5,700	35%	4,220	▼	5,750	-1%
INTP 11,100	23%	9,000	▼	11,850	-6%
ICBP 11,200	38%	8,125	▼	11,925	-6%
SMGR 7,225	28%	5,625	▼	8,277	-13%
BBCA 9,250	21%	7,650	▼	9,400	-2%
AMRT 2,860	60%	1,785	▼	3,150	-9%
MEDC 1,095	89%	580	▼	1,430	-23%
INKP 9,400	39%	6,775	▼	10,400	-10%
BRPT 795	12%	710	▼	1,061	-25%
EXCL 2,250	33%	1,695	▼	2,780	-19%
UNTR 27,375	23%	22,200	▼	36,200	-24%
INDF 7,050	17%	6,025	▼	7,550	-7%
ANTM 2,010	14%	1,760	▼	2,390	-16%
HRUM 1,640	36%	1,205	▼	2,050	-20%
TLKM 3,720	4%	3,570	▼	4,770	-22%
BBNI 8,975	13%	7,950	▼	9,950	-10%
BBTN 1,295	13%	1,150	▼	1,572	-18%
INCO 6,775	18%	5,750	▼	7,750	-13%
AKRA 1,300	14%	1,140	▼	1,670	-22%
KLBF 1,885	20%	1,570	▼	2,360	-20%
CPIN 5,075	17%	4,330	▼	6,275	-19%
TOWR 970	10%	885	▼	1,295	-25%
BUKA 228	18%	193	▼	354	-36%
SIDO 640	5%	610	▼	915	-30%
TBIG 1,960	10%	1,780	▼	3,190	-39%
MDKA 3,440	21%	2,850	▼	4,950	-31%
UNVR 3,790	3%	3,670	▼	5,475	-31%
TPIA 2,070	3%	2,010	▼	2,650	-22%
PGAS 1,395	8%	1,295	▼	1,995	-30%
PTBA 2,740	3%	2,660	▼	4,530	-40%
INDY 1,985	16%	1,705	▼	3,420	-42%
ARTO 2,670	36%	1,960	▼	11,100	-76%
ITMG 27,525	24%	22,125	▼	45,650	-40%
SCMA 145	10%	132	▼	278	-48%
ESSA 625	30%	480	▼	1,265	-51%
SRTG 1,575	4%	1,515	▼	3,030	-48%
EMTK 635	12%	565	▼	2,300	-72%
ADRO 2,360	17%	2,010	▼	4,250	-44%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Friday, August 4, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ASSA	1,140	0.00%	84	ASSA	47.10%	ASSA	68%	680	▼	1,800	-37%
GGRM	26,175	0.77%	10	GGRM	45.42%	GGRM	59%	16,500	▼	30,050	-13%
ISAT	8,975	0.00%	13	ISAT	45.34%	ISAT	70%	5,275	▼	9,650	-7%
ACES	690	0.00%	16	ACES	39.11%	ACES	76%	392	▼	795	-13%
ERAA	525	0.00%	9	ERAA	33.93%	ERAA	40%	376	▼	580	-9%
BSDE	1,230	1.23%	9	BSDE	33.70%	BSDE	40%	880	▼	1,235	0%
MAPI	1,930	0.00%	15	MAPI	33.56%	MAPI	111%	915	▼	2,050	-6%
JSMR	3,810	0.00%	11	JSMR	27.85%	JSMR	38%	2,770	▼	3,990	-5%
DOID	384	0.52%	7	DOID	26.32%	DOID	45%	264	▼	460	-17%
BRIS	1,600	0.00%	15	BRIS	24.03%	BRIS	46%	1,095	▼	1,820	-12%
ELSA	384	0.52%	7	ELSA	23.08%	ELSA	34%	286	▼	400	-4%
BFIN	1,285	-0.39%	11	BFIN	21.80%	BFIN	33%	965	▼	1,535	-16%
GOTO	109	0.00%	#N/A	GOTO	19.78%	GOTO	35%	81	▼	344	-68%
ASII	6,800	-0.37%	9	ASII	19.30%	ASII	31%	5,200	▼	7,300	-7%
BMRI	5,800	0.00%	9	BMRI	16.88%	BMRI	42%	4,075	▼	5,825	0%
RMKE	1,085	0.00%	6	RMKE	15.43%	RMKE	55%	700	▼	1,215	-11%
BBRI	5,700	0.00%	16	BBRI	15.38%	BBRI	35%	4,220	▼	5,750	-1%
CTRA	1,075	0.00%	12	CTRA	14.36%	CTRA	24%	865	▼	1,185	-9%
INTP	11,100	0.00%	17	INTP	12.12%	INTP	23%	9,000	▼	11,850	-6%
ICBP	11,200	0.00%	20	ICBP	12.00%	ICBP	38%	8,125	▼	11,925	-6%
BMTR	310	0.00%	5	BMTR	11.51%	BMTR	18%	262	▼	444	-30%
SMGR	7,225	0.00%	18	SMGR	9.89%	SMGR	28%	5,625	▼	8,277	-13%
BRMS	174	0.00%	116	BRMS	9.43%	BRMS	53%	114	▼	262	-34%
SMRA	660	0.00%	14	SMRA	9.09%	SMRA	33%	498	▼	740	-11%
HMSP	915	0.00%	15	HMSP	8.93%	HMSP	17%	780	▼	1,235	-26%
BBCA	9,250	0.00%	24	BBCA	8.19%	BBCA	21%	7,650	▼	9,400	-2%
AMRT	2,860	-0.69%	40	AMRT	7.92%	AMRT	60%	1,785	▼	3,150	-9%
MEDC	1,095	2.34%	3	MEDC	7.88%	MEDC	89%	580	▼	1,430	-23%
INKP	9,400	0.00%	5	INKP	7.74%	INKP	39%	6,775	▼	10,400	-10%
PWON	490	0.00%	12	PWON	7.46%	PWON	18%	414	▼	530	-8%
BRPT	795	0.00%	202	BRPT	5.30%	BRPT	12%	710	▼	1,061	-25%
EXCL	2,250	-0.88%	23	EXCL	5.14%	EXCL	33%	1,695	▼	2,780	-19%
UNTR	27,375	0.83%	5	UNTR	4.99%	UNTR	23%	22,200	▼	36,200	-24%
INDF	7,050	0.00%	7	INDF	4.83%	INDF	17%	6,025	▼	7,550	-7%
ANTM	2,010	0.00%	12	ANTM	1.26%	ANTM	14%	1,760	▼	2,390	-16%
HRUM	1,640	0.00%	5	HRUM	1.23%	HRUM	36%	1,205	▼	2,050	-20%
MYOR	2,510	0.40%	24	MYOR	0.40%	MYOR	46%	1,720	▼	2,900	-13%
TLKM	3,720	0.00%	18	TLKM	-0.80%	TLKM	4%	3,570	▼	4,770	-22%
AVIA	620	1.64%	27	AVIA	-1.59%	AVIA	10%	565	▼	930	-33%
BBNI	8,975	0.28%	8	BBNI	-2.71%	BBNI	13%	7,950	▼	9,950	-10%
JPFA	1,255	0.40%	26	JPFA	-3.09%	JPFA	24%	1,015	▼	1,635	-23%
BBTN	1,295	0.00%	5	BBTN	-4.07%	BBTN	13%	1,150	▼	1,572	-18%
SMDR	370	0.00%	2	SMDR	-4.15%	SMDR	8%	344	▼	604	-39%
JKON	114	0.00%	9	JKON	-4.20%	JKON	21%	94	▼	242	-53%
INCO	6,775	0.00%	21	INCO	-4.58%	INCO	18%	5,750	▼	7,750	-13%
MIKA	3,010	0.00%	45	MIKA	-5.64%	MIKA	21%	2,480	▼	3,400	-11%
AKRA	1,300	1.56%	10	AKRA	-7.14%	AKRA	14%	1,140	▼	1,670	-22%
HEAL	1,435	0.00%	71	HEAL	-7.42%	HEAL	13%	1,265	▼	1,800	-20%
TKIM	6,525	-0.38%	3	TKIM	-7.45%	TKIM	17%	5,600	▼	8,525	-23%
KLBF	1,885	0.00%	26	KLBF	-9.81%	KLBF	20%	1,570	▼	2,360	-20%
CPIN	5,075	0.00%	45	CPIN	-10.18%	CPIN	17%	4,330	▼	6,275	-19%
MPMX	1,000	0.00%	7	MPMX	-10.71%	MPMX	5%	955	▼	1,360	-26%

TOWR	970	0.00%	15	TOWR	970	-11.82%	TOWR	970	10%	885	▼	1,295	-25%
45 BUKA	228	0.00%	#N/A	BUKA	228	-12.98%	BUKA	228	18%	193	▼	354	-36%
PNBN	1,325	0.38%	10	PNBN	1,325	-13.96%	PNBN	1,325	29%	1,030	▼	2,790	-53%
PNLF	306	0.00%	6	PNLF	306	-14.53%	PNLF	306	20%	254	▼	775	-61%
TBIG	1,960	3.16%	29	TBIG	1,960	-14.78%	TBIG	1,960	10%	1,780	▼	3,190	-39%
39 SIDO	640	0.00%	17	SIDO	640	-15.23%	SIDO	640	5%	610	▼	915	-30%
MTEL	675	0.00%	30	MTEL	675	-15.63%	MTEL	675	9%	620	▼	805	-16%
MDKA	3,440	0.00%	#N/A	MDKA	3,440	-16.50%	MDKA	3,440	21%	2,850	▼	4,950	-31%
OMED	177	1.14%	18	OMED	177	-16.51%	OMED	177	2%	174	▼	280	-37%
PTPP	585	0.86%	13	PTPP	585	-18.18%	PTPP	585	17%	498	▼	1,075	-46%
UNVR	3,790	0.53%	31	UNVR	3,790	-19.36%	UNVR	3,790	3%	3,670	▼	5,475	-31%
7 TPIA	2,070	0.00%	#N/A	TPIA	2,070	-19.46%	TPIA	2,070	3%	2,010	▼	2,650	-22%
PGAS	1,395	0.72%	8	PGAS	1,395	-20.74%	PGAS	1,395	8%	1,295	▼	1,995	-30%
2 TINS	920	0.55%	14	TINS	920	-21.37%	TINS	920	6%	870	▼	1,585	-42%
ENRG	228	0.00%	6	ENRG	228	-22.45%	ENRG	228	18%	193	▼	404	-44%
MNCN	560	0.00%	5	MNCN	560	-24.32%	MNCN	560	2%	550	▼	985	-43%
BTPS	2,110	0.00%	10	BTPS	2,110	-24.37%	BTPS	2,110	14%	1,855	▼	3,380	-38%
PTBA	2,740	0.00%	3	PTBA	2,740	-25.75%	PTBA	2,740	3%	2,660	▼	4,530	-40%
INDY	1,985	0.76%	2	INDY	1,985	-27.29%	INDY	1,985	16%	1,705	▼	3,420	-42%
42 ARTO	2,670	0.00%	2,574	ARTO	2,670	-28.23%	ARTO	2,670	36%	1,960	▼	11,100	-76%
ITMG	27,525	1.29%	2	ITMG	27,525	-29.47%	ITMG	27,525	24%	22,125	▼	45,650	-40%
SCMA	145	0.00%	15	SCMA	145	-29.61%	SCMA	145	10%	132	▼	278	-48%
ESSA	625	-0.79%	9	ESSA	625	-31.69%	ESSA	625	30%	480	▼	1,265	-51%
8 SRTG	1,575	0.00%	#N/A	SRTG	1,575	-37.75%	SRTG	1,575	4%	1,515	▼	3,030	-48%
EMTK	635	0.00%	17	EMTK	635	-38.35%	EMTK	635	12%	565	▼	2,300	-72%
21 ADRO	2,360	0.00%	2	ADRO	2,360	-38.70%	ADRO	2,360	17%	2,010	▼	4,250	-44%
ADMR	1,005	1.01%	8	ADMR	1,005	-40.71%	ADMR	1,005	36%	740	▼	2,050	-51%
WIKA	394	0.00%	#N/A	WIKA	394	-50.75%	WIKA	394	10%	358	▼	1,135	-65%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

RUPS

SRSN (LB)

AKSI (LB)

DIVIDEN

EX DATE

AKRA Rp. 50

IPO

OFFERING

MSIE Rp. 100

PPRI Rp. 140

CYBR Rp. 100

ERAL Rp. 390

HUMI Rp. 100

GRIA Rp. 120

LMAX Rp. 200

MUTU Rp. 108

BOOK BUILDING

RSCH Rp. 105 - Rp. 125

ECONOMIC CALENDAR



Monday July 31 2023			Actual	Previous	Consensus	Forecast
6:45 AM	US	Chicago PMI JUL	42.8	41.5	43.3	43
7:30 AM	US	Dallas Fed Manufacturing Index JUL	-20	-23.2		-18
8:30 AM	US	3-Month Bill Auction	5.28%	5.27%		
8:30 AM	US	6-Month Bill Auction	5.27%	5.27%		
11:00 AM	US	Loan Officer Survey				
5:30 PM	ID	S&P Global Manufacturing PMI JUL	53.3	52.5		52
6:45 PM	CN	Caixin Manufacturing PMI JUL	49.2	50.5	50.3	50.1
9:00 PM	ID	Inflation Rate YoY JUL	3.08%	3.52%	3%	3.20%
9:00 PM	ID	Inflation Rate MoM JUL	0.21%	0.14%	0%	0.20%
9:00 PM	ID	Core Inflation Rate YoY JUL	2%	3%	3%	3%
9:30 PM	ID	Tourist Arrivals YoY JUN	119.64%	166.42%		130.00%
Tuesday August 01 2023			Actual	Previous	Consensus	Forecast
2:30 AM	US	LMI Logistics Managers Index Current JUL	45.4	45.6		
5:55 AM	US	Redbook YoY JUL/29	0.10%	-0.40%		
6:45 AM	US	S&P Global Manufacturing PMI Final JUL	49	46.3	49	49
7:00 AM	US	ISM Manufacturing PMI JUL	46.4	46	46.8	48
7:00 AM	US	JOLTs Job Openings JUN	9.582M	9.616M @	9.61M	9.5M
7:00 AM	US	ISM Manufacturing Employment JUL	44.4	48.1	48	48
7:00 AM	US	JOLTs Job Quits JUN	3.772M	4.067M @		4M
7:00 AM	US	ISM Manufacturing Prices JUL	42.6	41.8	42.8	42
7:00 AM	US	ISM Manufacturing New Orders JUL	47.3	45.6	44	47
7:00 AM	US	Construction Spending MoM JUN	0.50%	1.1% @	0.60%	0.40%
7:30 AM	US	Dallas Fed Services Revenues Index JUL	12.9	3.6	5.6	2.5
7:30 AM	US	Dallas Fed Services Index JUL	-4.2	-8.2	-12.5	-10
1:30 PM	US	API Crude Oil Stock Change JUL/28	-15.4M	1.319M	-0.900M	
Wednesday August 02 2023			Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate JUL/28	6.93%	6.87%		
4:00 AM	US	MBA Purchase Index JUL/28	154.1	159.2		
4:00 AM	US	MBA Mortgage Refinance Index JUL/28	433.6	444.5		
4:00 AM	US	MBA Mortgage Applications JUL/28	-3%	-1.80%		
4:00 AM	US	MBA Mortgage Market Index JUL/28	200.7	206.9		
5:15 AM	US	ADP Employment Change JUL	324K	455K @	189K	210.0K
6:10 AM	US	Total Vehicle Sales JUL	15.74M	15.66M @		
7:30 AM	US	EIA Gasoline Stocks Change JUL/28	1.48M	-0.786M	-1.3M	
7:30 AM	US	EIA Crude Oil Stocks Change JUL/28	-17.049M	-0.6M	-1.367M	
7:30 AM	US	EIA Heating Oil Stocks Change JUL/28	0.23M	-1.002M		
7:30 AM	US	EIA Distillate Stocks Change JUL/28	-0.796M	-0.245M	0.112M	
7:30 AM	US	EIA Gasoline Production Change JUL/28	0.341M	-0.035M		
7:30 AM	US	EIA Cushing Crude Oil Stocks Change JUL/28	-1.259M	-2.609M		
7:30 AM	US	EIA Distillate Fuel Production Change JUL/28	0.08M	-0.251M		
7:30 AM	US	EIA Crude Oil Imports Change JUL/28	-0.391M	-1.584M		
7:30 AM	US	EIA Refinery Crude Runs Change JUL/28	0.039M	-0.107M		
8:30 AM	US	17-Week Bill Auction	5.30%	5.30%		
6:45 PM	CN	Caixin Services PMI JUL	54.1	53.9	52.5	52
6:45 PM	CN	Caixin Composite PMI JUL	51.9	52.5		51
	US	Treasury Refunding Announcement				
Thursday August 03 2023			Actual	Previous	Consensus	Forecast
4:30 AM	US	Challenger Job Cuts JUL	23.697K	40.709K		45.0K
5:30 AM	US	Unit Labour Costs QoQ Prel Q2	1.60%	3.3% @	3%	3%
5:30 AM	US	Nonfarm Productivity QoQ Prel Q2	3.70%	-1.2% @	2%	1.50%
5:30 AM	US	Initial Jobless Claims JUL/29	227K	221K	227K	225.0K
5:30 AM	US	Jobless Claims 4-week Average JUL/29	228.25K	233.75K	235.63K	227.75K
5:30 AM	US	Continuing Jobless Claims JUL/22	1700K	1679K @	1700K	1680.0K
6:45 AM	US	S&P Global Services PMI Final JUL	52.3	54.4	52.4	52.4
6:45 AM	US	S&P Global Composite PMI Final JUL	52	53.2	52	52
7:00 AM	US	ISM Services PMI JUL	52.7	53.9	53	52

7:00 AM	US	ISM Services Employment JUL	50.7	53.1	51.1	52
7:00 AM	US	Factory Orders MoM JUN	2.30%	0.4% ®	2.20%	1.50%
7:00 AM	US	Factory Orders ex Transportation JUN	0.20%	-0.4% ®	0.40%	-0.30%
7:00 AM	US	ISM Services Business Activity JUL	57.1	59.2	57.2	57
7:00 AM	US	ISM Services Prices JUL	56.8	54.1	52.1	53
7:00 AM	US	ISM Services New Orders JUL	55	55.5	55.6	54
7:30 AM	US	EIA Natural Gas Stocks Change JUL/28	14Bcf	16Bcf	17Bcf	
8:30 AM	US	8-Week Bill Auction	5.29%	5.29%		
8:30 AM	US	4-Week Bill Auction	5.28%	5.28%		
9:00 AM	US	15-Year Mortgage Rate AUG/02	6.25%	6.11%		
9:00 AM	US	30-Year Mortgage Rate AUG/02	6.90%	6.81%		
Friday August 04 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	Unemployment Rate JUL		3.60%	3.60%	3.60%
5:30 AM	US	Non Farm Payrolls JUL		209K	200K	190K
5:30 AM	US	Average Hourly Earnings MoM JUL		0.40%	0.30%	0.30%
5:30 AM	US	Participation Rate JUL		62.60%		62.60%
5:30 AM	US	Average Hourly Earnings YoY JUL		4.40%	4.20%	4.20%
5:30 AM	US	Government Payrolls JUL		60K		50K
5:30 AM	US	Nonfarm Payrolls Private JUL		149K	179K	165K
5:30 AM	US	Manufacturing Payrolls JUL		7K	5K	5K
5:30 AM	US	U-6 Unemployment Rate JUL		6.90%		6.90%
5:30 AM	US	Average Weekly Hours JUL		34.4	34.4	34.4
10:00 AM	US	Baker Hughes Total Rig Count AUG/04		664		
10:00 AM	US	Baker Hughes Oil Rig Count AUG/04		529		
	CN	Current Account Prel Q2		\$81.5B		\$85.0B
Sunday August 06 2023			Actual	Previous	Consensus	Forecast
Sunday August 06 2023			Actual	Previous	Consensus	Forecast
9:00 PM	ID	GDP Growth Rate QoQ Q2		-0.92%	3.72%	2.70%
9:00 PM	ID	GDP Growth Rate YoY Q2		5.03%	4.93%	4.90%
9:30 PM	ID	Foreign Exchange Reserves JUL		\$137.5B		\$140.0B
Monday August 07 2023			Actual	Previous	Consensus	Forecast
8:30 AM	US	3-Month Bill Auction		5.28%		
8:30 AM	US	6-Month Bill Auction		5.27%		
12:00 PM	US	Consumer Credit Change JUN		\$7.24B	\$11B	\$11.0B
8:00 PM	CN	Balance of Trade JUL		\$70.62B		\$69B
8:00 PM	CN	Exports YoY JUL		-12.40%		-14.00%
8:00 PM	CN	Imports YoY JUL		-6.80%		-5.20%
8:00 PM	ID	Consumer Confidence JUL		127.1		127.5
	CN	Foreign Exchange Reserves JUL		\$3.193T		\$3.19T
	US	Used Car Prices MoM JUL		-4.20%		
	US	Used Car Prices YoY JUL		-10.30%		

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